

Sirius Income Fund

31 March 2021



Fund Information

Investment Manager

27four Investment Managers (Pty) Ltd (Mar-2011)

Inception Date

August 2003

Fund Administrator

Prescient Life Limited

Investment Objective

Capital preservation

Minimum Investment

Lump sum : R10 000, Monthly: R1 000

Target Benchmark

CPI+3%

Fund Size

R48,853,629.33

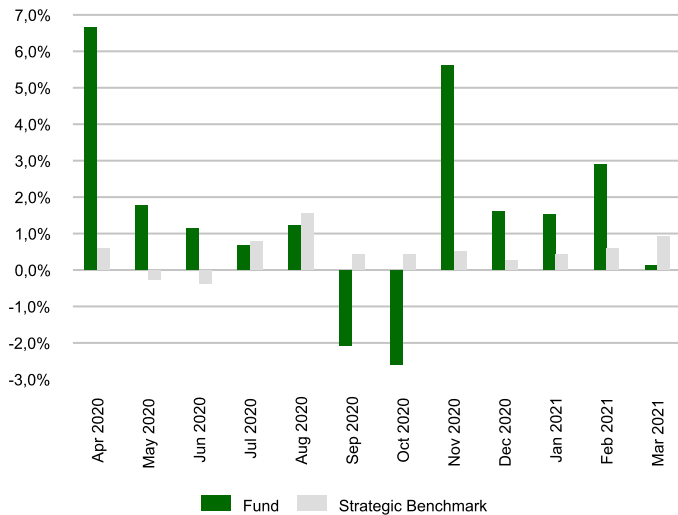
Fund Description

This fund has a balanced portfolio with a low risk profile and is designed to target moderate returns in the medium term (greater than 3 years). The fund is multi-managed and the assets of the portfolio are invested in a diversified portfolio of equities, bonds, property and money market instruments, both locally and offshore. The primary objective of the fund is to achieve capital preservation and avoid downside risk.

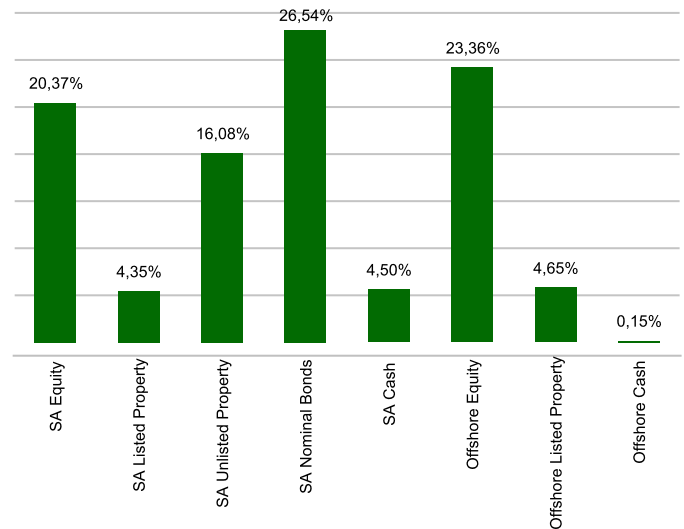
Risk Profile



Performance Summary



Asset Allocation



Performance Analysis

	Fund	Target Benchmark
1 Month	0.13%	0.93%
3 Months	4.58%	1.95%
6 Months	9.31%	3.13%
YTD	4.58%	1.95%
1 Year	19.74%	5.86%
3 Years (annualised)	6.54%	6.85%
5 Years (annualised)	5.18%	7.37%
Inception (annualised)	10.02%	8.16%
Inception (cumulative)	440.08%	312.21%
Highest Rolling 1 Year Return	27.43%	16.69%
Lowest Rolling 1 Year Return	-6.66%	4.03%

Underlying Manager Breakdown

SA Equity	27four SA Active Equity Fund
SA Equity	27four SA Passive Equity Fund
SA Listed Property	Sesfikile BCI Property Fund
SA Unlisted Property	Sirius Targeted Property Portfolio Trust
SA Nominal Bonds	1invest ALBI Index Tracker Fund
SA Nominal Bonds	Coronation Bond Fund
SA Cash	Coronation Strategic Cash Fund
SA Cash	ZAR Call Account
Offshore Equity	Ninety One Global Franchise Fund
Offshore Equity	SEI Global Select Equity Fund
Offshore Listed Property	Franklin Global Real Estate Fund
Offshore Cash	USD Call Account

Performance Summary

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Jan	-	-0.23%	0.43%	3.38%	2.62%	-0.70%	0.57%	0.56%	0.23%	1.27%	0.74%	-0.59%	1.02%	-1.81%	1.02%	-0.47%	1.60%	1.42%	1.51%
Feb	-	1.05%	2.63%	3.13%	1.99%	-1.03%	0.37%	0.21%	0.63%	1.50%	0.58%	1.19%	2.23%	0.18%	0.92%	-0.82%	1.85%	-3.39%	2.90%
Mar	-	0.02%	-0.09%	2.29%	1.60%	0.78%	0.48%	0.74%	0.58%	0.94%	1.19%	0.67%	0.82%	1.95%	0.70%	-0.21%	1.23%	-7.94%	0.13%
Apr	-	1.15%	1.42%	1.92%	1.79%	0.26%	1.39%	0.63%	0.47%	1.57%	0.98%	0.59%	1.08%	-0.07%	1.16%	2.37%	1.55%	6.65%	-
May	-	0.07%	1.93%	-1.35%	0.65%	0.29%	0.70%	0.31%	1.09%	-0.22%	1.45%	0.78%	-0.54%	2.77%	0.28%	-0.86%	-1.88%	1.77%	-
Jun	-	-0.11%	1.27%	-4.30%	2.13%	1.44%	1.27%	-0.41%	-0.10%	1.05%	-0.78%	1.34%	-0.70%	-1.51%	-0.74%	2.05%	1.30%	1.14%	-
Jul	-	1.70%	1.67%	-0.94%	2.58%	0.52%	1.02%	0.53%	-0.48%	2.54%	1.24%	0.75%	2.77%	0.25%	1.96%	0.28%	0.05%	0.69%	-
Aug	-0.62%	3.75%	2.45%	2.40%	1.62%	-0.18%	0.89%	0.93%	0.41%	1.72%	0.08%	0.38%	-0.63%	0.83%	0.42%	3.55%	0.58%	1.22%	-
Sep	-0.14%	2.16%	1.83%	0.62%	2.16%	0.93%	0.55%	0.91%	-0.50%	2.28%	2.15%	0.44%	0.78%	-1.47%	0.80%	-1.49%	0.80%	-2.08%	-
Oct	4.36%	1.11%	1.13%	2.25%	2.16%	-1.35%	0.90%	0.68%	2.00%	1.38%	1.78%	0.75%	3.24%	-1.37%	2.38%	-1.90%	0.87%	-2.59%	-
Nov	0.21%	4.76%	-0.01%	2.33%	1.62%	-0.40%	-0.85%	0.79%	0.66%	2.12%	0.46%	0.96%	0.95%	0.25%	0.15%	-0.28%	-0.15%	5.60%	-
Dec	1.77%	2.74%	3.55%	1.35%	-0.90%	0.25%	0.02%	0.48%	1.44%	1.74%	1.75%	0.93%	0.15%	0.41%	-1.22%	-0.31%	0.35%	1.61%	-
Year	5.62%	19.60%	19.73%	13.58%	21.90%	0.78%	7.54%	6.54%	6.58%	19.40%	12.22%	8.49%	11.64%	0.31%	8.06%	1.76%	8.39%	3.27%	4.58%

Risk Analysis

	Fund	Target Benchmark
Volatility (annualised)	5.22%	1.54%
% Positive Months	77.83%	97.64%
% Negative Months	22.17%	2.36%
Best Month	6.65%	2.29%
Worst Month	-7.94%	-0.97%
Average Negative Months	-1.08%	-0.51%
Maximum Drawdown	-11.06%	0.00%
Tracking Error	5.46%	-
Sharpe Ratio	0.22	-

Investment Terms

	Fees
Fees	1.82% (excl VAT)
Advisors fees	Initial fee: up to 3% (excl VAT)
Contact Us	
Tel: +27 31 764 7474	E-mail: info@siriusgroup.org
Fax: +27 31 764 7476	Website: www.siriusgroup.org
Twoline Trading 81 (Pty) Ltd trading as SIRIUS Financial Navigation is a Category II authorised financial services provider with licence number 830.	
27four Investment Managers (Pty) Ltd is a Category II and IIA authorised financial services provider with licence number 31045.	

Glossary

Annualised performance: Annualised performance show longer term performance rescaled to a 1 year period. Annualised performance is the average return per year over the period. Actual annual figures are available to the investor on request.

Best month: Largest increase in any single month.

Highest & lowest return: The highest and lowest returns over any 1 year period since the inception date.

Max drawdown: The maximum peak to trough loss suffered by the Fund since inception.

NAV: The net asset value represents the assets of a Fund less its liabilities.

Sharpe ratio: The Sharpe ratio is used to indicate the excess return the portfolio delivers over the risk free rate per unit of risk adopted by the fund.

Standard deviation: The deviation of the return stream relative to its own average.

Tracking error: The volatility of the difference in returns between a Fund and its Benchmark. Also known as active risk.

% positive months: The percentage of months since inception where the Fund has delivered positive return.

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